



Key

	Input Info
	Auto Calc

Rental Property

We do not need supporting documentation for the information below unless noted or requested after our review.

	Address of each property (street, city, state, ZIP code)	Description of Property
1		
2		
3		
4		
5		
6		

Income & Expenses

Income:	Property:	1	2	3	4	5	6
Rents Income							
Expenses:		1	2	3	4	5	6
Advertising							
Cleaning and maintenance							
Commissions							
Insurance							
Legal and other professional fees							
Management fees							
Mortgage interest paid to banks, etc.							
Other interest							
Repairs under \$2,500 (for individual repairs costing more than \$2,500, please fill out the Major Repairs and Renovations section on page 2)							
Supplies							
Taxes							
Utilities							
Other							
Income Less Expense:							



Key	
<input type="text"/>	Input Info
<input type="text"/>	Auto Calc

Major Repairs and Renovations*:

Description of repair or renovation	Date	Cost					
		1	2	3	4	5	6

**Please provide supporting documentations for all major repairs and renovations (e.g. receipts, checks, description of the items purchased, etc.).*

Mileage**

Mileage to collect, manage, conserve, or maintain property	# of Miles					
	1	2	3	4	5	6

***Mileage between your home and rental property are generally nondeductible.*

2016 Personal vs Rental Use

For property used personally, please list the number of days the property was used for rent and personally.

	1	2	3	4	5	6
Personal Days						
Rental Days						

Disclaimer: By submitting this form to M.D. Andersen, CPA, PA, you are attesting that all information is true and accurate. Additionally, you understand that it is your responsibility to retain written documentation to substantiate the deductions listed above if requested by the IRS or taxing authority.